



Exato Technologies Pvt. Ltd.

Previously known as 'Exato Technologies (OPC) Private Limited.

To,
All the members, directors and auditors,
Exato Technologies Private Limited.

Shorter Notice is hereby given that 06th (Sixth) Annual General Meeting of the Members of Exato Technologies Private Limited will be held on Saturday, the 30th day of September, 2023 at the Registered Office of the Company Situated at: B-5, Jangpura Extension, Near Kashmir Park, Birdal Road, New Delhi - 110014 at 03:00 P.M.(IST), to transact the following business:

ORDINARY BUSINESS:

- To consider and adopt (a) the audited standalone financial statements of the Company for the financial year ended 31st March, 2023 and the reports of the Board of Directors and Auditors thereon; and (b) the audited consolidated financial statements of the Company for the financial year ended 31st March, 2023 and to consider and if thought fit, pass with or without modification(s), the following resolutions as Ordinary Resolutions:
 - "RESOLVED THAT the audited standalone financial statements of the Company for the financial year ended 31st March, 2023 and the reports of the Board of Directors and Auditors thereon laid before this meeting, be and are hereby considered and adopted."

"RESOLVED FURTHER THAT Board of Directors of the Company be and is hereby authorized to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution."
 - "RESOLVED THAT the audited consolidated financial statements of the Company for the financial year ended 31st March, 2023 and the report of Auditors thereon laid before this meeting, be and are hereby considered and adopted."

"RESOLVED FURTHER THAT Board of Directors of the Company be and is hereby authorized to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution."
- To declare dividend for the F.Y. 2022-23 and to consider and if thought fit, pass with or without modification(s), the following resolution as Ordinary Resolutions:

Exato Technologies Pvt. Ltd.

Director

"RESOLVED THAT pursuant to the provisions of Section 123 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification/s or re-enactment thereof for the time being in force), dividend at the rate of 1% amounting to Re. 00.10 (Ten Paise) per optionally convertible non-cumulative redeemable preference share of Rs. 10/- (Rupees Ten Only) each fully paid-up of the Company be and is hereby declared for the financial year ended 31st March, 2023 and the same be paid as recommended by the Board of Directors of the Company to the members whose name appears in the Register of Members (Preference Shares) as at the date of Annual General Meeting."

"RESOLVED FURTHER THAT Board of Directors of the Company be and is hereby authorized to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution."

Registered Office:
B-5, Jangpura Extension,
Near Kashmir Park, Birdal Road,
New Delhi - 110014.

Place: New Delhi
Date: 28.09.2023

By order of the Board of Directors
For: Exato Technologies
Private Limited
Exato Technologies Private Limited

Director
(Appurv Kumar Sinha)
Director
DIN: 07918398
Contact No.: +91 97118 30002
Email id: compliance@exato.ai

NOTES:

1. A member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote in the meeting instead of himself / herself and the proxy need not be a member.
2. The instrument appointing the proxy, duly completed, stamped and signed, must be deposited at the Company's registered office not less than 02 hours before the commencement of the meeting. The proxy form for the AGM is enclosed herewith.

3. Corporate members intending to send their authorised representative(s) to attend the Meeting are requested to send to the Company's registered office a certified true copy of the relevant Board Resolution together with the specimen signature(s) of the representative(s) authorised under the said Board Resolution to attend and vote on their behalf at the Meeting not less than 02 hours before the commencement of the meeting.
4. During the period beginning 02 hours before the time fixed for commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at anytime during the business hours of the company.
5. Members / Proxies/ Authorised Representatives are requested to bring the duly filled Attendance Slip enclosed herewith to attend the meeting.
6. Relevant documents referred to in the Notice are open for inspection by the members at the Company's registered office on all working days (that is, except Saturdays, Sundays, and Public Holidays) during business hours up to the date of the AGM. The aforesaid documents will also be available for inspection by the members at the Meeting.
7. Copies of Audited Standalone and Consolidated Financial Statements of the Company along with reports thereon and Financial Statements of Subsidiary Company along with reports thereon are enclosed alongwith this notice and marked together as **Annexure-A**.

Registered Office:
B-5, Jangpura Extension,
Near Kashmir Park, Birdal Road,
New Delhi - 110014.

Place: New Delhi
Date: 28.09.2023

By order of the Board of Directors
For: Exato Technologies
Private Limited
Exato Technologies Pvt. Ltd.


Director
(Appurv Kumar Sinha)
Director
DIN: 07918398
Contact No.: +91 97118 30002
Email id: compliance@exato.ai

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the
Companies

(Management and Administration) Rules, 2014]

CIN: U74999DL2016PTC299951

Name of the company: Exato Technologies Private Limited

Registered office: B-5, Jangpura Extension, Near Kashmir Park, Birdal Road, New
Delhi – 110014.

Name of the member (s):
Registered address:
E-mail ID:
Folio No.

I/We, being the member (s) of shares of the above named company, hereby
appoint

1. Name :

Address :

E-mail Id :

Signature :, or failing him

2. Name :

Address:

E-mail Id :

Signature:....., or failing him

3. Name :

Address:

E-mail Id:

Signature:.....

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the
06th (Sixth) Annual General Meeting of the Company, to be held on Saturday the 30th
day of September, 2023 at 03:00 P.M.(IST). at registered office of the Company
situated at: B-5, Jangpura Extension, Near Kashmir Park, Birdal Road, New Delhi –
110014 and at any adjournment thereof in respect of such resolutions as are indicated
below:

Resolution No.	Resolution	Vote (optional see Note 2) (Please mention no. of shares)		
		For	Against	Abstain
1	To consider and adopt (a) the audited standalone financial statements of the Company for the financial year ended 31 st March, 2023 and the reports of the Board of Directors and Auditors thereon; and (b) the audited consolidated financial statements of the Company for the financial year ended 31 st March, 2023.			
2	To declare dividend for the F.Y. 2022-23.			

Signed this..... day of..... 2023

Affix Revenue
Stamp

Signature of shareholder

Signature of Proxy holder(s)

Note:

1. This form of proxy in order to be effective should be duly stamped, completed, signed and deposited at the registered office of the Company, not less than 02 hours before the commencement of the meeting.
2. It is optional to indicate your preference, if you leave the "for, against or abstain" column blank against the resolution, your proxy will be entitled to vote in the manner as he / she may deem appropriate.

ATTENDANCE SLIP

06th (Sixth) Annual General Meeting of Exato Technologies Private Limited held on Saturday, the 30th day of September, 2023 at 03:00 P.M.(IST). at the registered office of the Company situated at: B-5, Jangpura Extension, Near Kashmir Park, Birdal Road, New Delhi – 110014.

Registered Folio No.: _____

Name of the *member/proxy: _____

Number of shares held: _____

I certify that I am a *member/proxy for the member of the Company.

I hereby record my presence at the 06th (Sixth) Annual General Meeting of Exato Technology Private Limited held on Saturday, the 30th day of September, 2023 at 03:00 P.M.(IST). at the registered office of the Company situated at: B-5, Jangpura Extension, Near Kashmir Park, Birdal Road, New Delhi – 110014.

Signature of the *member/proxy

Note: Please fill this attendance slip and hand it over at the entrance of the meeting hall. Members are requested to bring their copies of the Notice to the AGM.

*Strike-off whichever is not applicable

ROUTE MAP OF THE REGISTERED OFFICE OF THE COMPANY

